

FUSION EXCLUSIVES:
design + technology
forming the future of mannequins

EXHIBIT

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Magnadapt™
Magnetic
Arm Fittings
for easy
attachment
and
placement



E-Flex®
Highly
Durable
Material
made
Exclusively
by Fusion

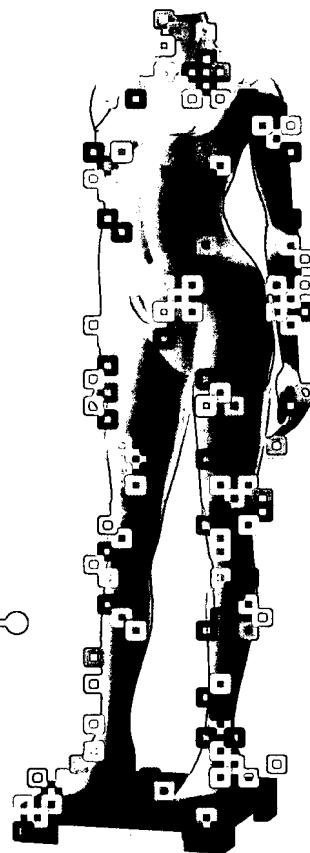


E-Flex/ci®
Same as the
original
E-Flex® with
color infused
throughout
the material



E-Zflight II™
Flange for
quick, easy,
consistent
support

color



your
world
E-Flex/ci®

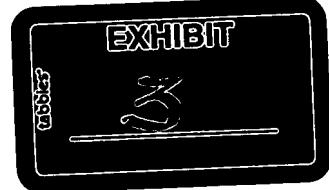
FUSION SPECIALTIES, INC.

Designers, Engineers and
Manufacturers of
Custom and Original Products for
Retail Merchandise Presentation
and Store Design



FUSION

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Benjamin Sohr
1018 Tennessee Street
San Francisco, CA
94107

Mr. James Talaric
Fusion Specialties, Inc.
2400 Industrial Lane
Broomfield, CO 80020

January 9, 2003

Dear Jim:

I first became aware of your magnetic fittings during my tenure as Director of Store Design for the Gap Division of Gap, Inc. when we began purchasing mannequins and forms with such fittings in 2000. I continued to use these fittings in mannequins and forms that were purchased by Gap's Banana Republic Division during my tenure there as Director of Visual Design through mid 2002. Our comparison of the ease of use of these magnetic fittings to competitors' magnetic fittings clearly favored your magnetic fittings. The magnetic feature makes it much easier to dress a form and your magnetic strength was just right, not too strong for our sales associates to deal with, yet strong enough to withstand normal bumping during dressing and display. These advantages were key factors in Gap's and Banana Republic's decision to move forward with Fusion's mannequins.

Yours truly,

A handwritten signature in black ink, appearing to read "B. Sohr".

Benjamin Sohr

EXPRESS

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EXHIBIT

January 17, 2003

Mr. James Talaric
Fusion Specialties, Inc.
2400 Industrial Lane
Broomfield, CO 80020

Dear Jim:

I am writing to express how happy we are with your magnetic arm fittings. They far surpass the bayonet fittings and magnetic fittings that I have seen from your competitors. The magnetic fittings that my organization first purchased from you during 2001 significantly facilitate the dressing of mannequins in our stores.

As you know, we do not have professional visual display personnel in our stores, so ease of use is a major issue relative to our purchases of mannequins. Your magnetic fittings make it much easier to "blindly" connect the arm to the shoulder and the strength of your magnetic fittings is superior to other magnetic fittings that we have considered. These advantages are a key factor in our decision to purchase your mannequins.

Yours truly,



Patrick Lehman
Vice President-Visual Presentation
Express Stores Division
Limited Brands, Inc.